### Changes in retail shopping habits during COVID-19

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The current global pandemic has resulted in American consumers shopping **twice** as much as pre-pandemic times.



## Respondents indicated they are still willing to spend extra for sustainable everyday products.



Data shows that consumers value in-person shopping as an important method to create brand trust, validating the need for brick and mortar establishments.





However, consumers responded favorably to the idea of interactive virtual shopping experiences – creating an opportunity within the retail sector to nourish brand loyalty from home.

# To understand consumer purchasing sentiment during the global pandemic (COVID-19), the following questions were asked:

- 1. How much more do you find yourself online shopping now than before the global pandemic (COVID-19)?
- 2. How important is the in-person shopping experience?
- 3. How important is carbon footprint to you when purchasing everyday products?
- 4. Would you adopt an interactive virtual shopping experience if it were made available?

#### Shopping methods have changed due to the global pandemic



1. How much more do you find yourself online shopping now than before the global pandemic (COVID-19)? Base: n= 1,000

• 76% of respondents have increased their online shopping

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Male respondents proved to be the ones to shop more frequently during the global pandemic than women

#### There is value in in-person shopping



- With 45% of respondents indicating that in-person shopping is "somewhat important", it's clear that e-commerce is not enough to sustain retail
  - In total, 87% of respondents felt that inperson shopping has value in ensuring a brands ethos aligned with their own

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2. How important is the in-person shopping experience? Base: n= 1,000

#### Sustainably sourced products are valuable



- Sustainability among everyday products proved equally as important among women and men, 39% respectively
- Moderate sentiment towards sustainability may be caused by loss of income during COVID-19

Interactive virtual shopping is a possible alternative for retail



- Women have shown less interest in virtual shopping than men, 37% v 28% respectively
- Men may be more willing to accept virtual shopping than women

4. Would you adopt an interactive virtual shopping experience if it were made available? Base: n= 1,000